I. General Information

Course Number: IS 570  
Course Title: Business Intelligence  
Units: 3  
Prerequisite: Graduate standing, IS 501  
Course Coordinator: Hongyu Chen  
SCO prepared by: Hongyu Chen  
Date prepared/revised: Oct. 7, 2012

II. Catalog Description

Extract useful information (business intelligence BI) from large volumes of data or internet using BI software. Theories and applications in business intelligence, and business analytics. Topics include recommender system, collaborative filtering, web text mining, social network analysis, advance customer analytics.

III. Curriculum Justification(s)

Businesses have accumulated a huge amount of data after adopting modern information technologies such as ERP, database and email systems. These data, however, are underutilized, since majority of these data purely serves as records of business transactions. However, these large volumes of data potentially could reveal useful information about the target of interest—customers, in most business contexts. The primary objective of this course is to introduce students to various techniques available to extract useful information (business intelligence) from the large volumes of data an organization might possess.

The course will cover general concepts in the BI field, along with many popular BI techniques like association rules, decision trees, neural networks, classification clustering and advance topics like social network analysis, user-generated content analysis. The focus will be on how the techniques are to be used, and the details of the methodologies will be covered only to the extent necessary to understand when and how each technique can be used.

Students will also gain experience using BI/DM software. We will focus on the use of SAS Enterprise Minor (EM), which is a component of SAS package.

Upon completion, the student will meet the following four specific CBA learning goals:

Learning Goal #1 – Critical Thinking  
Learning Goal #3 – Team and interpersonal skills  
Learning Goal #6 – Quantitative and Technical Skills

IV. Course Objectives
• To gain a general understanding of business intelligence / data mining, and to appreciate the data rich environment of today’s global economy.
• To gain a practical understanding of many key methods integral to data mining.
• To gain an understanding of when to use which technique.
• To gain the intellectual capital required to provide business analytics services.
• To gain a practical understanding of advance BI analysis and frontier topics.
• To perform common web analysis, social network analysis, advance customer analysis.

V. Outline of Subject Matter

• Association rules
• Clustering, segmentation and hierarchical clustering
• Classification (Naïve Bayes, Regression)
• Classification II (Logistic Regression)
• Collaborate filtering, KNN
• CRM, personalization
• Customer analytics - consumer choice, counting & timing, customer loyalty, life-time value, profitability, survival etc.
• Web text mining
• Social network analysis
• User-generated content analysis

VI. Methods of Instruction

This course is taught by lectures and heavily hands-on exercises. After each major topic is introduced students undertake short exercises to ensure their understanding of the essential concepts. The course must cover association rules, clustering, collaborate filtering, KNN, various classification techniques, text mining and social network analysis. A group base project on real world problem is strongly recommended.

Extend and Nature of Technology Use
Instructors must assign homework, exercises, and projects of various BI/DM applications.

Required Texts

Required Software
SAS EM 7.1
VII. Instructional Policies Requirements

A. Assessment Criteria

Homework
Students will complete individual and group based homework profiling their competence in various subject matters.

Quizzes and Exams
Students will complete mid-term exam (required), and final exam (required).

Projects
Instructors are strongly encouraged to assign comprehensive course project (group) that requires problem solving and uses SAS EM to conduct real-world data analysis.

B. Required Statement

In compliance with university policy: Final grades will be based on at least three, and preferably four or more, demonstrations of competence. In no case will the grade on any class tests count for more than one-third of the course grade.

C. Attendance, Withdrawal, Late Assignments

Students are expected to attend courses and turn in assignments on time. Specific attendance and late assignment policies are up to each individual instructor’s discretion. The withdrawal policy is the same as that of the university.

D. Disabilities

Students with disabilities are responsible for notifying their instructor as early as possible of their needs for an accommodation of a verified disability. A student with a disability is urged to consult with Disabled Student Services as soon as possible in order to identify possible accommodations to enhance academic success.